

SHARES ISSUE PROSPECTUS

Full name: **joint-stock company "KASE Clearing Centre"**

Abbreviated name: **KASE Clearing Centre JSC**

"The state registration of the issue of authorized shares by the authorized body does not constitute any recommendation to investors regarding the purchase of the shares described in the prospectus and does not confirm the accuracy of the information contained herein.

Executives of the joint-stock company confirm that all information presented in this prospectus is accurate and does not mislead investors regarding the joint-stock company and its shares.

During the period of circulation of the shares, the joint-stock company ensures disclosure of information in the securities market on the website of the financial statements depository in accordance with the requirements of the legislation of the Republic of Kazakhstan on the securities market".

Chapter 1. Information about the name of the company and its location	
1. Information about the company in accordance with the constituent documents:	joint-stock company "KASE Clearing Centre" (hereinafter – the Company)
1) date of initial state registration of the company;	July 11, 2002
2) date of state re-registration of the company (if re-registration was carried out);	June 21, 2022
3) the full and abbreviated name of the company in Kazakh, Russian and English (if available);	<p>Full company name:</p> <ul style="list-style-type: none"> – in Kazakh: "KASE клиринг орталығы" акционерлік қоғамы; – in Russian: акционерное общество "Клиринговый центр KASE"; – in English: Joint-stock company "KASE Clearing Centre" <p>Abbreviated company name:</p> <ul style="list-style-type: none"> – in Kazakh: "KASE клиринг орталығы" АҚ; – in Russian: АО "Клиринговый центр KASE"; – in English: KASE Clearing Centre JSC.
4) in the event of a change in the name of the company, all of its previous full and abbreviated names are indicated, as well as the dates on which they were changed;	not applicable
5) If the company was created as a result of the reorganization of a legal entity (legal entities), then information on the legal succession in relation to the reorganized legal entities and (or) the company is indicated;	The company is the legal successor of the limited liability partnership "eTrade.kz", the date of state re-registration is June 21, 2022
6) business identification number of the company;	020740005316
7) Legal Entity Identifier code in accordance with the international standard ISO 17442 "Financial services - Legal Entity Identifier" (LEI) (if available).	absent
2. The location of the company in accordance with the certificate of state registration (re-registration) of the legal entity, indicating contact telephone numbers, fax and e-mail address, as well as the actual address if the actual address of the company differs from the location of the company indicated in the certificate of state registration (re-registration) of the legal entity.	280 Baizakov St., North Tower of Multifunctional complex "Almaty Towers", office 502, city of Almaty A15G7M6, Republic of Kazakhstan Tel. +7 777 228 0101 E-mail idel@kase.kz
Chapter 2. Information about shares, methods of payment for them and receiving income from them	
3. Information on the issue of authorized shares:	
1) quantity, types announced shares;	400,000 (four hundred thousands) common shares
2) the number and types of shares paid by the founders;	55 (fifty five) common shares

3) the par value of one share paid by the founders;	3,252,210.01 tenge (three million two hundred fifty-two thousand two hundred ten tenge) 01 tiyn
4) guaranteed amount of dividend on preferred shares.	The Company has not issued preferred shares
4. Payment for shares	
Method of payment for shares:	<p>With cash (indicate the details of the payment document(s) confirming payment for shares by the founders (investors), the payment amount, and the name of the payer); No</p> <p>With securities (indicate the name of the securities issuer, the international identification number (ISIN) and the number of securities, the name of the appraiser, the date of the valuation report, the valuation amount (if there is no market price), and the date of transaction registration); No</p> <p>With property rights (indicate the date of the decision made by the relevant company bodies to pay off the company's monetary obligations in payment for the company's shares being issued, and the company body that made this decision, the details of the reconciliation report for the company's monetary obligations, the name of the appraiser, the date of the valuation report, the valuation amount, and the date of the property acceptance certificate); No</p> <p>With other property (indicate the name of the appraiser, the date of the appraisal report, the valuation amount of the property, and the date of the property acceptance certificate):</p> <p>The company was established through reorganization (the date of the sole shareholder's decision on reorganization is March 28, 2022, and the transfer deed is dated May 31, 2022).</p> <p>In case of the company reorganization, the date of the general meeting of shareholders on reorganization and the date of the transfer deed are indicated (not applicable to voluntary reorganization in the form of a merger of banks). In case of the company reorganization through a merger, the sale price of the shares of the merging company and the offering (sale) price of the shares of the merging company are also indicated, except in case of a voluntary reorganization of banks through a merger of a bank with another bank, in which case the share exchange ratio approved at a joint general meeting of shareholders of the reorganized banks is indicated. Payment for shares with digital (virtual) units and/or financial instruments whose value depends on the value (change in value) of digital (virtual) units is not permitted.</p> <p>For the purposes of the share issue prospectus, a digital (virtual) unit is defined as a unit representing a digital record created and recorded in a decentralized information system using cryptography and/or computing.</p>

Chapter 3. Conditions and procedure for offering of shares	
5. Offering and circulation of shares:	
1) the market on which the offering and circulation of shares is planned (organized and (or) OTC securities market);	OTC securities market
2) in case of offering of shares on the OTC market, the method is indicated: subscription or auction;	subscription
3) the date of approval by the constituent meeting of the methodology for determining the value of shares when they are repurchased by the company on the OTC securities market;	The methodology for determining the value of shares when they are repurchased by the Company was approved by the Board of Directors of Kazakhstan Stock Exchange JSC on March 28, 2022.
A joint-stock investment fund additionally specifies: the terms and procedure for submitting and executing applications to repurchase shares of the joint-stock investment fund; a list of intermediaries for the offering and/or repurchase of shares of the joint-stock investment fund (if any), indicating their location and contact phone numbers.	not applicable
Chapter 4. Information on the founders or major shareholders (partners) owning ten or more percent of the issued (except for those repurchased by the joint-stock company) shares (stakes in the authorized capital) of the company	
6. For newly created companies, including those created through reorganization, as well as companies whose state registration of the issue of authorized shares has been invalidated by a court decision, information on the founders (partners) owning ten or more percent of the shares in the authorized capital of the company is provided, including:	
1) last name, first name, patronymic (if any) of the founders (partners) of individuals and (or) full names, location of founders (partners) of legal entities;	Joint Stock-Company "Kazakhstan Stock Exchange" 280 Baizakov St., North Tower of Multifunctional complex "Almaty Towers", city of Almaty, Republic of Kazakhstan
2) the number and type(s) of shares pre-paid by founders (partners) who own ten or more percent of stakes in the authorized capital of the company;	55 (fifty five) common shares
3) the date from which the founders (partners) began to own ten or more percent of stakes in the authorized capital of the company.	June 21, 2022
Chapter 5. Indicators of the financial, economic and business activities of the company, indicating the main types of activities of the company	
7. Types of activities of the company:	
1) main activity;	1) clearing activities; 2) central counterparty activities; 3) some types of banking operations.

<p>2) a brief description of the types of activities of the company, indicating the types of activities that are seasonal in nature and their share in the total income of the company;</p>	<p>clearing activities for transactions with financial instruments – the process of determining, verifying and transmitting information on the claims and (or) obligations of participants in a transaction with financial instruments tools;</p> <p>central counterparty – an organization that carries out clearing activities for transactions with financial instruments, as well as certain types of banking operations and acting as a party to transactions concluded on the organized and OTC securities markets for each seller and each buyer of a financial instrument;</p> <p>The Company does not carry out any seasonal activities.</p>
<p>3) information about organizations that are competitors of the company;</p>	<p>The company has no competitors due to the absence of organizations with a similar type of activity in the territory of the Republic of Kazakhstan.</p>
<p>4) factors that positively and negatively influence the profitability of sales (works, services) in the main types of activities of the company.</p>	<p>- Positive: Lack of competitors; - Negative: Decline in the number of participants and number of transactions in the stock and currency markets.</p>
<p>8. Information on activities of companies that are joint-stock investment funds.</p>	<p>not applicable</p>
<p>9. Risk factors affecting the company's activities.</p>	<p>- caused by a deterioration in the local investment climate: a general decline in investor interest in securities market transactions may lead to capital outflow and a decline in overall investment activity, which could negatively impact the Company's profitability;</p> <p>- caused by systemic risk in the financial sector: this factor impacts the Company's ability to smoothly conduct its operations and could lead to default by participants in the foreign exchange and stock markets;</p> <p>- caused by liquidity risk: the presence of this factor requires the Company to have risk management systems in place and the need for continuous monitoring of liquidity risk. Liquidity risk may result in the Company's inability to fulfill its obligations to other participants in the foreign exchange and stock markets.</p>
<p>6. Additional information about the company and the securities it offers</p>	
<p>10. Information about the company's payment agent (if any):</p>	<p>absent</p>
<p>1) full name of the payment agent;</p>	<p>not applicable</p>

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2) location, contact telephone numbers, email address (if available);	not applicable
3) date and number of the company's agreement with the payment agent.	not applicable
11. Information about the company's consultants (if, in accordance with the Securities Market Act, the obligation to enter into an agreement to provide consulting services on matters of inclusion and presence of securities on the official list of the stock exchange is established):	not applicable
12. Date and number of the company's agreement with the central depository for the provision of services for maintaining the company's shareholder register system.	No. 10516/2022 from July 11 2022
13. When drawing up the prospectus for the issue of authorized shares, the stabilization bank does not complete items 10 and 11 of this appendix.	not applicable